

**VERMONT HOUSING FINANCE AGENCY
NOTICE OF PUBLIC HEARING
ON BONDS ISSUE**

Notice is hereby given that a Public Hearing will be conducted by the Vermont Housing Finance Agency (the "Agency") on the 10th day of April, 2019 at 9:00 a.m. in its offices located at 164 St. Paul Street, Burlington, Vermont, regarding the proposed issuance of tax-exempt bonds, in the aggregate principal amount of up to \$4,200,000, for the purpose of providing a construction loan and permanent loan for the acquisition and rehabilitation of Chicken Bone Neighborhood Homes in the City of Burlington (the "Project").

The Project consists of twenty (20) buildings consisting of sixty (60) units of general occupancy rental housing. The Project is located at 11 Cedar St., 11 ½ Cedar St., 267 North Winooski Ave., 310-312 & 316-318 Manhattan Dr., 33-35 ½ & 37-39 Murray St., 189, 191 & 193-197 Pine St., 52 & 52 ½ Hyde St., 62-68 North Champlain St., 86 Oak St., 95 Grant St./59-62 North Union St., 16-20 North Ave./23-25 Front St., 222 Riverside Ave. and 43 King St., in the City of Burlington. The borrower will be a-to-be formed limited partnership affiliated with Housing Vermont and Champlain Housing Trust.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing. For the convenience of interested persons, additional information relating to the Project will be available at the office of the Agency.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.