

Multifamily Mortgage Program  
Certain Information Regarding the Developments and Outstanding Mortgage Loans Previously Financed  
as of June 30, 2023

Project Name	Series	Fund	Total and Type of Units 2	Total Annual Income 3	HAP Payments	Hap Expiration Date 4	Annual Budgeted Expenses 5	Original Mortgage Loan Amount	Outstanding Loan Balance	Mortgage Loan Interest Rate	Loan Maturity Date
BEN-SOUTH	<sup>1,6</sup> MF 2012	Series A AMT	21G	\$209,790	-	-	\$191,869	\$295,352	\$244,386	6.000%	1/10/2043
JEFFERSONVILLE BOND (SENIOR)	<sup>1,6</sup> MF 2012	Series A AMT	22A	\$218,690	-	-	\$214,939	\$106,249	\$87,943	6.000%	1/10/2043
LIME KILN ALLOCATED + BOND	<sup>1,6</sup> MF 2012	Series A AMT	48G	\$692,627	\$285,555	5/31/2024	\$679,238	\$604,446	\$500,140	6.000%	1/10/2043
	MF 2012	Series C Taxable	-	-	-	-	-	\$558,302	\$468,256	6.500%	1/10/2043
MAPLE TREE PLACE	<sup>1,6</sup> MF 2012	Series A AMT	50G	\$743,949	\$306,740	5/31/2024	\$730,930	\$1,216,934	\$1,006,938	6.000%	1/10/2043
	MF 2019	Series B Taxable	-	-	-	-	-	\$500,000	\$474,673	4.500%	12/10/2042
ODELL PLACE ALLOCATED + BOND	<sup>1,6</sup> MF 2012	Series A AMT	160G	\$2,493,643	\$1,028,307	12/31/2023	\$2,072,861	\$2,213,526	\$1,855,955	6.250%	6/10/2043
	MF 2012	Series C Taxable	-	-	-	-	-	\$2,147,756	\$1,818,017	6.750%	3/10/2043
SMITH HOUSING	<sup>1,6,8</sup> MF 2012	Series A AMT	17G	\$175,649	\$73,000	6/30/2032	\$175,649	\$201,330	\$166,423	5.750%	1/10/2043
WESTGATE APARTMENTS ALLOCATED + BOND	<sup>1,6</sup> MF 2012	Series A AMT	98G	\$1,137,135	\$505,476	5/31/2031	\$1,126,641	\$57,807	\$47,848	6.000%	1/10/2043
	MF 2012	Series C Taxable	-	-	-	-	-	\$217,770	\$182,715	6.500%	1/10/2043
BENSON HEIGHTS REDEVELOPMENT	<sup>1,6</sup> MF 2012	Series B Non-AMT	15A	\$226,700	\$170,208	7/16/2032	\$197,842	\$650,000	\$543,789	5.500%	12/10/2043
COURTYARD APARTMENTS	<sup>1</sup> MF 2012	Series B Non-AMT	101A	\$1,477,228	\$1,041,862	8/31/2026	\$1,368,337	\$3,980,000	\$3,239,364	5.500%	12/10/2042
GOVERNORS MANSION	<sup>1</sup> MF 2012	Series B Non-AMT	15A	\$233,096	\$156,234	9/4/2032	\$232,998	\$791,168	\$715,532	5.750%	9/10/2052
LAMOILLE VIEW APARTMENTS REDEVELOPMENT	<sup>1,6</sup> MF 2012	Series B Non-AMT	25A	\$287,501	\$192,947	9/30/2030	\$286,002	\$750,000	\$628,825	5.500%	1/10/2044
MAPLE STREET SENIOR APARTMENTS	<sup>1,6</sup> MF 2012	Series B Non-AMT	16A	\$186,188	\$116,000	2/12/2035	\$184,855	\$475,000	\$401,703	5.500%	5/10/2044

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SOUTH SQUARE APARTMENTS REDEVELOPMENT	<sup>1,6</sup> MF 2012	Series B Non-AMT	65A	\$1,075,974	\$728,020	6/23/2035	\$878,577	\$2,500,000	\$1,509,603	5.250%	12/10/2032
PINE MEADOW REDEVELOPMENT	<sup>1,6</sup> MF 2012	Series C Taxable	30G	\$328,819	-	-	\$330,089	\$376,933	\$291,498	6.500%	4/10/2038
PROCTOR PLACE	<sup>6</sup> MF 2012	Series C Taxable	12A	\$269,331	\$134,632	10/21/2032	\$170,757	\$400,000	\$334,900	6.500%	12/10/2042
MAD RIVER MEADOWS	<sup>1,6</sup> MF 2014	Series A AMT	12A, 12G	\$326,132	\$234,210	2/10/2032	\$322,931	\$755,000	\$461,078	6.700%	9/10/2034
WESTMINSTER FAMILY HOUSING	<sup>1</sup> MF 2014	Series A AMT	9G	\$174,841	\$138,524	1/1/2033	\$141,503	\$275,000	\$162,858	6.700%	3/10/2034
RAIL CITY FAMILY HOUSING	<sup>1,6</sup> MF 2014	Series B Non-AMT	31G	\$424,937	\$175,215	3/31/2033	\$415,807	\$1,300,000	\$1,127,094	5.950%	12/10/2044
RICHMOND TERRACE APARTMENTS	<sup>1,6</sup> MF 2014	Series B Non-AMT	16A	\$292,512	\$212,100	2/18/2026	\$286,376	\$650,000	\$552,483	5.950%	2/10/2044
MANCHESTER COMMONS	<sup>1,6</sup> MF 2014	Series C Taxable	16G	\$153,587	-	-	\$153,313	\$154,250	\$98,889	7.750%	8/10/2034
WILLISTON WOODS (MHP)	<sup>1</sup> MF 2014	Series C Taxable	112A	\$460,365	-	-	\$460,365	\$1,488,000	\$1,286,976	6.850%	12/10/2043
WRIGHT HOUSE	<sup>1,6</sup> MF 2014	Series C Taxable	36A	\$448,182	\$266,434	10/10/2044	\$433,504	\$400,000	\$352,935	6.950%	10/10/2044
JUNIPER HOUSE NORTH (BOND)	<sup>1,6</sup> MF 2019	Series A Non-AMT	22A	\$301,596	\$600	3/21/2041	\$298,524	\$1,070,000	\$1,029,925	4.250%	4/1/2051
SALMON RUN REDEVELOPMENT	<sup>1,6</sup> MF 2019	Series A Non-AMT	80G	\$1,257,603	-	-	\$1,208,483	\$3,200,000	\$2,452,972	5.260%	4/10/2041
SOUTH ST PAUL APARTMENTS	<sup>1</sup> MF 2019	Series A Non-AMT	38G	\$654,914	-	-	\$524,180	\$1,569,560	\$1,479,522	4.750%	12/10/2049
WINDSOR VILLAGE REDEVELOPMENT	<sup>1,6</sup> MF 2019	Series A Non-AMT	67A, 10G	\$1,101,816	\$753,499	9/30/2038	\$1,050,893	\$3,294,000	\$2,601,561	5.260%	3/10/2042
CONGRESS STREET APARTMENTS	<sup>1,6</sup> MF 2019	Series B Taxable	30G	\$418,297	\$170,597	2/28/2041	\$372,854	\$1,250,000	\$1,205,065	4.250%	5/1/2051
JUNIPER HOUSE SOUTH (ALLOCATED)	<sup>1,6</sup> MF 2019	Series B Taxable	48A	\$605,700	\$6,240	3/21/2041	\$590,712	\$1,565,000	\$1,507,618	4.375%	4/1/2051
PETERSON PLACE APARTMENTS	<sup>1,6</sup> MF 2019	Series B Taxable	13G	\$235,576	\$183,187	-	\$201,308	\$430,882	\$406,164	4.750%	12/10/2049

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CHICKEN BONE NEIGHBORHOOD HOMES	<sup>1,6</sup> MF 2021	Series A AMT	60G	\$894,280	-	-	\$846,721	\$2,000,000	\$1,925,094	4.250%	4/1/2051
DOVER PLACE AT CITY CENTER	<sup>6</sup> MF 2021	Series A AMT	43G	\$794,533	\$313,000	1/5/2042	\$700,507	\$6,365,000	\$6,291,363	3.875%	5/1/2047
WHITNEY HILL HOMESTEAD REDEVEL	<sup>6</sup> MF 2021	Series A AMT	44A	\$528,858	\$12,600	12/31/2039	\$520,176	\$1,625,000	\$1,585,843	4.250%	1/1/2052
BARDWELL HOUSE & LAKE STREET APARTMENTS	<sup>6,7</sup> MF 2022	Series A Non-AMT	106A	\$1,647,561	\$1,226,520	11/30/2041	\$1,537,242	\$11,080,000	\$10,804,106	4.060%	1/1/2039
RIVER BEND APARTMENTS	MF 2022	Series A Non-AMT	16G	\$203,741	TBD	10/23/2027	\$176,524	\$267,500	\$267,119	4.060%	5/10/2053
HIGHGATE REDEVELOPMENT	<sup>1,6</sup> MF 2022	Series B Taxable	120G	\$1,696,960	\$1,314,426	6/30/2034	\$1,684,877	\$937,689	\$772,435	6.625%	3/10/2042
WHARF LANE	<sup>1,6</sup> MF 2022	Series B Taxable	37G	\$665,399	\$466,242	3/31/2032	\$604,536	\$1,950,000	\$1,624,174	5.080%	12/10/2042
Totals			1673	\$23,043,710	\$10,212,375		\$21,372,920	\$59,669,454	\$52,513,780		

(1) These Developments are owned by (i) either a 501(c)(3) or 501(c)(4) nonprofit corporation, (ii) a governmental unit, or (iii) a limited partnership or a limited liability company organized for limited profit.  
(2) A=Age Restricted Units; G = General Occupancy  
(3) Includes Housing Assistance Payments Contract ("HAPC") Payments and is based on the income figures reflected on owner's 2023 budget.  
(4) Assumes all permitted renewals. Renewals of the HAPCs are subject to certain conditions.  
(5) Includes Multifamily Mortgage Loss debt service, administrative expenses, management fee, utilities, ordinary maintenance, real estate taxes, and reserve for replacements reflected on owner's 2023 budget. All of the Multifamily Mortgage Loans provide for principal and interest on a level debt service basis.  
(6) Development involving low income housing tax credits.  
(7) Project received more than one Mortgage Loans from the Agency, additional loan(s) not pledged to the Indenture and not reflected in this table.  
(8) Project has received additional loans from the Agency funded with funds not allocable to the Indenture. Total outstanding balance owing to the Agency as of 6/30/2023 was \$183,063.