

## SOCIAL BONDS ANNUAL REPORTING

### Vermont Housing Finance Agency

#### Multi-Family Bonds, 2022 Series A and 2022 Series B

As of June 30, 2023

Amount of proceeds of the 2022 Series A Bonds (Social Bonds) and 2022 Series B Bonds (Social Bonds) (the “2022 Series AB Proceeds”) deposited to the 2022 Series AB Multifamily Program Account for the purchase of New Mortgage Loans at issuance: \$11,347,500.

<u>Development Name</u>	<u>Development Location</u>	<u>Rent-Restricted Units</u>	<u>Population Served or %AMI</u>	<u>Population Targeted (Services)</u>	<u>2022 Series AB Proceeds Spent (%) as of June 30, 2023</u>
Bardwell House/ Lake Street Apartments	Rutland and St. Albans, Vermont	106	≤ 60% AMI	Age-Restricted Occupancy	100%
River Bend Apartments <sup>1,2</sup>	Stowe and Morrisville, Vermont	2	≥ 100% AMI	General Occupancy	100%
		1	≤ 100% AMI		
		2	≤ 80% AMI		
		5	≤ 60% AMI		
		6	≤ 50% AMI		

<sup>1</sup> River Bend Apartments has 6 units utilized for homelessness prevention assistance for tenants who were experiencing homelessness or were at-risk of becoming homeless.

<sup>2</sup> Unit counts related to the Population Served or %AMI have changed since the original disclosure.

**Note:** As described in the Official Statement under the heading “**DESIGNATION OF THE 2022 SERIES AB BONDS AS SOCIAL BONDS – Post Issuance Reporting**,” once all of the bond proceeds from the 2022 Series AB Program Account intended for the purchase of New Mortgage Loans have been spent and reported, no further annual updates will be provided. As of June 30, 2023, all proceeds have been spent and there will be no further social bonds reporting.