**VHFA FINANCING**

**DEBT FINANCING SUPPLEMENT**

Are there any law suits, liens or judgments pending against the housing sponsor or the general contractor?

Yes  No

If "Yes," please attach separately a description of the action pending.

The undersigned (The Applicant) hereby makes application to the Vermont Housing Finance Agency (VHFA) for financing in the amount of $       .

Assignment of a VHFA financing commitment can only be made with the prior approval of VHFA.

The undersigned, being duly authorized, hereby certifies that the information set forth in this Application and the accompanying schedules and in any attachments in support hereof is true, correct, and complete to the best of his/her knowledge and belief.

The undersigned agrees that it will at all times indemnify and hold harmless VHFA and the State of Vermont against and from all claims, suits, actions, judgments, losses, costs, damages, expenses and liabilities, whatsoever in nature or kind including, but not limited to attorney's fees, litigation and other court costs, amounts paid in settlement and amounts paid to discharge judgment, directly or indirectly resulting from, arising out of, or related to acceptance, consideration and approval or disapproval of this financing request.

In witness whereof this Applicant has caused this application to be executed in its name on this        day of       , 20     .

By:

Applicant

Its Duly Authorized Agent

Title