VERMONT HOUSING FINANCE AGENCY NOTICE OF PUBLIC HEARING ON BOND ISSUE

PLEASE ATTEND BY TELEPHONE CONFERENCE

1-888-387-8686 (toll free) Participant Code: 6169906#

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on May 16, 2023, at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series in the aggregate principal amount of up to \$22,000,000.00, for the purpose of providing financing for the acquisition, construction and rehabilitation of 10th Cavalry Apartments, in the Town of Colchester (the "Project").

The Project consists of sixty four (64) general occupancy rental units located at 33, 81 and 123 Ethan Allen Avenue in the Town of Colchester.

The borrower will be an entity affiliated with Champlain Housing Trust and Evernorth Inc.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.