VERMONT HOUSING FINANCE AGENCY NOTICE OF PUBLIC HEARING ON BOND ISSUE

PLEASE ATTEND BY TELEPHONE CONFERENCE 1-888-387-8686 (toll free)

Participant Code: 6169906#

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on the 28th day of September, 2022 at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series in the aggregate principal amount of up to \$4,840,000.00, for the purpose of providing financing for the construction of Main Street Family Housing in the City of Burlington (the "Project").

The Project consists of one (1) building consisting of sixteen (16) units of general occupancy rental housing located at 278 Main Street, in the City of Burlington, VT.

The borrower will be affiliated with Committee on Temporary Shelter and Evernorth, Inc.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.