

Notice Published March 30, 2021

**VERMONT HOUSING FINANCE AGENCY
NOTICE OF PUBLIC HEARING
ON BOND ISSUE**

**PLEASE ATTEND BY TELEPHONE CONFERENCE
1-888-387-8686 (toll free)
Participant Code: 6169906#**

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on the 8th day of April, 2021 at 11:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series in the aggregate principal amount of up to \$11,190,000.00, for the purpose of providing financing for the acquisition and rehabilitation of 142 Merchants Row in the City of Rutland, and 251 Lake Street in the City of St. Albans (the "Project").

The Project consists of two (2) buildings consisting of one hundred and six (106) units of age-specific rental housing. The Project is located at 142 Merchants Row in the City of Rutland, and 251 Lake Street in the City of St. Albans.

The borrower will be a-to-be formed entity affiliated with Steele Champlain LLC.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.