

Notice Published February 4, 2021

**VERMONT HOUSING FINANCE AGENCY  
NOTICE OF PUBLIC HEARING  
ON BOND ISSUE**

**PLEASE ATTEND BY TELEPHONE CONFERENCE  
1-888-387-8686 (toll free)  
Participant Code: 6169906#**

Notice is hereby given that a Public Hearing will be conducted, via teleconference accessible by using the telephone number and participant code listed above, by the Vermont Housing Finance Agency (the "Agency") on the 12<sup>th</sup> day of February, 2021 at 9:00 a.m., regarding the plan of finance for the proposed issuance of tax-exempt bonds, in one or more series in the aggregate principal amount of up to \$2,300,000.00, for the purpose of providing financing for Heineberg Senior Housing in the City of Burlington (the "Project").

The Project consists of one (1) building consisting of eighty two (82) units of age restricted general occupancy rental housing. The Project is located at 72 Heineberg Road in the City of Burlington, VT.

The borrower will be Cathedral Square Corporation.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.