

Notice Published January 5, 2021

**VERMONT HOUSING FINANCE AGENCY  
NOTICE OF PUBLIC HEARING  
ON BONDS ISSUE**

**PLEASE ATTEND BY TELEPHONE CONFERENCE  
1-888-387-8686 (toll free)  
Participant Code: 6169906#**

Notice is hereby given that a Public Hearing will be conducted by the Vermont Housing Finance Agency (the "Agency") on the 13 day of January, 2021 at 9:00 a.m. in its offices located at 164 St. Paul Street, Burlington, Vermont, regarding the proposed issuance of tax-exempt bonds, in the aggregate principal amount of up to \$5,500,000.00, for the purpose of providing financing for the acquisition and rehabilitation of Whitney Hill Homestead in the Town of Williston (the "Project").

The Project consists of three (3) buildings consisting of forty-four (44) units of age restricted rental housing. The Project is located at the 100 Whitney Hill Homestead in the Town of Williston, VT.

The borrower will be a-to-be formed limited partnership affiliated with Cathedral Square Corporation.

All persons who desire to be heard on the proposed issuance of bonds are invited to attend the Public Hearing by conference call.

Issuance of the proposed bonds is subject to, among other conditions, the approval of the Governor of the State of Vermont.